



Patient's Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: Male  Female  I prefer to be called: \_\_\_\_\_

S.S.N: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Patient's Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Attends School At: \_\_\_\_\_

Musical Instruments Played: \_\_\_\_\_

Sports and/or Hobbies: \_\_\_\_\_

Number of brothers and sisters: \_\_\_\_\_ Ages: \_\_\_\_\_

Other family members treated here: \_\_\_\_\_

Birth Father's Height \_\_\_\_ ft. \_\_\_\_ in. Birth Mother's Height \_\_\_\_ ft. \_\_\_\_ in.

Patient's Birth Weight \_\_\_\_ lbs. \_\_\_\_ oz. Patient's Present Weight \_\_\_\_ lbs. Height \_\_\_\_ ft. \_\_\_\_ in.

Custodial Parent(s) or Guardian(s): \_\_\_\_\_

Phone No (if different than the patient's): \_\_\_\_\_

Address (if different than the patient's): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Email Address: \_\_\_\_\_ Cell No: \_\_\_\_\_

Name of Patient's Dentist: \_\_\_\_\_ Phone No: \_\_\_\_\_

Date Last Seen: \_\_\_\_\_ Reason: \_\_\_\_\_

Name of Patient's Physician: \_\_\_\_\_ Phone No: \_\_\_\_\_

Date Last Seen: \_\_\_\_\_ Reason: \_\_\_\_\_

Has Patient seen an Orthodontist in the last 9 months?  yes  no If yes, please answer the following questions:

When? \_\_\_\_\_ By Whom? \_\_\_\_\_

Who is Financially Responsible For This Account?

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Name/Initial: \_\_\_\_\_

Address (if different than the patient's): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

If less than five years, previous address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone No. (if different than patient's): \_\_\_\_\_ S.S.N.: \_\_\_\_\_

Employer: \_\_\_\_\_ How many years? \_\_\_\_\_

Insurance Coverage for Dental Treatment? Yes  No  Insurance Coverage for Orthodontic Treatment? Yes  No

Primary Policy Holder's Name: \_\_\_\_\_ S.S.N.: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Employed By: \_\_\_\_\_

Dental Insurance Company: \_\_\_\_\_ Group No.: \_\_\_\_\_

Medical Insurance Company: \_\_\_\_\_ Group No.: \_\_\_\_\_

Who suggested that your child might need orthodontic treatment? \_\_\_\_\_

How were you referred to our office? \_\_\_\_\_

**Release of Information**

*I authorize Lockett Orthodontics to release any information including the diagnosis and the records of treatment or examination rendered to my child during the period of such care to third party payers and or other health practitioners. I authorize and request my insurance company to assign benefits and pay directly to Lockett Orthodontics those benefits that would otherwise be payable to me. I understand that my insurance carrier may pay less than the actual bill for these services. I authorize the use of my signature on all insurance submissions. I agree to be responsible for payment of all services rendered on my behalf or my dependents.*

\_\_\_\_\_  
Signature of Custodial Parent or Guardian

\_\_\_\_\_  
Date

**Consent for Orthodontic Records**

*I hereby consent to the making of diagnostic records (x-rays, photos, models) throughout treatment by Dr. Lockett and staff for the above individual. I fully understand all of the risks associated with these procedures.*

\_\_\_\_\_  
Signature of Custodial Parent or Guardian

\_\_\_\_\_  
Date